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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 15, 2023 (the "**Prospectus**") of Edianyun Limited (the "**Company**").

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended from time to time, (the "U.S. Securities Act")) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the U.S. Securities Act or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered, sold or delivered outside of the United States in offshore transactions in reliance on Regulation S.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the "Stabilizing Manager") (or its affiliates or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action, which, if taken, will be done at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering being Saturday, June 17, 2023. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken on the Stock Exchange to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Saturday, June 17, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



## Edianyun Limited 易點雲有限公司

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the

**Global Offering** 

**:** 58,575,000 Shares (comprising

17,572,500 New Shares and

41,002,500 Sale Shares)

Number of Hong Kong Offer Shares : 2,058,500 New Shares (as adjusted after

reallocation)

Number of International Offer Shares : 56,516,500 Shares (comprising

15,514,000 New Shares and 41,002,500 Sale Shares, and as adjusted after reallocation)

Final Offer Price : HK\$10.19 per Share plus brokerage of

1.0%, SFC transaction levy of

0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on

application, subject to refund)

Nominal value : US\$0.00005 per Share

Stock code : 2416

Sole Sponsor, Sole Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CREDIT SUISSE

**CITIC SECURITIES** 

Joint Bookrunners and Joint Lead Managers

□ 富途證券

東興證券(香港) DONGXING SECURITIES (HONG KONG) ❷ 老虎證券

# 華盛証券

#### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

#### **SUMMARY**

## Offer Price

• The final Offer Price has been determined at HK\$10.19 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

## **Net Proceeds from the Global Offering**

- Based on the Offer Price of HK\$10.19 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$97.0 million. The Company intends to use the net proceeds from the Global Offering in accordance with the purposes as set out in the section headed "Net Proceeds from the Global Offering" in this announcement.
- We will not receive net proceeds from the sale of Sale Shares pursuant to the Global Offering.

## Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 1,381 valid applications have been received pursuant to the Hong Kong Public Offering (being applications made through the **White Form eIPO** service or the **CCASS EIPO** service) for a total of 2,058,500 Hong Kong Offer Shares, representing approximately 0.35 times of the total number of 5,858,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering is under-subscribed, the reallocation procedure as disclosed in the section headed "Structure and Condition of the Global Offering The Hong Kong Public Offering Reallocation and clawback" in the Prospectus has been applied and 3,799,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 2,058,500 Offer Shares, representing 3.51% of the total number of Offer Shares initially available under the Global Offering, and being allocated to 1,381 successful applicants under the Hong Kong Public Offering.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly oversubscribed, representing approximately 1.2 times of the total number of Offer Shares initially available under the International Offering. As the Hong Kong Public Offering is under-subscribed, the reallocation procedure as disclosed in the section headed "Structure and Condition of the Global Offering The Hong Kong Public Offering Reallocation and clawback" in the Prospectus has been applied, and 3,799,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. After such reallocation, the final number of Offer Shares allocated to the placees under the International Offering is 56,516,500 Offer Shares, representing approximately 96.49% of the total number of Offer Shares initially available under the Global Offering. There has been no over-allocation of Shares in the International Offering and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.
- A total number of 102 placees and 102 placees have been allotted 1 board lot and 5 board lots or less of Offer Shares, representing approximately 96.23% and 96.23% of the total number of 106 placees under the International Offering, respectively. These placees have been allotted 51,000 and 51,000 Offer Shares, representing approximately 0.10% and 0.10% of the total number of Offer Shares initially available under the International Offering.

#### **Cornerstone Investor**

- Based on the Offer Price of HK\$10.19 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreement as disclosed in the section headed "Cornerstone Investor" in the Prospectus, the Cornerstone Investor has subscribed for a total of 15,381,000 Offer Shares, representing approximately 26.26% of the number of Offer Shares initially available under the Global Offering and approximately 2.68% of the Shares in issue immediately following completion of the Global Offering (assuming the options under the Pre-IPO Option Plan are not exercised). Please refer to the section headed "Cornerstone Investor" in this announcement for details relating to the subscription by the Cornerstone Investor.
- To the best knowledge of the Directors, the Cornerstone Investor is an independent third party, not a connected person, and not an existing Shareholder of the Company or its close associate. The Offer Shares to be subscribed for by the Cornerstone Investor will rank pari passu in all respects with the other fully paid Shares in issue upon completion of the Global Offering and will be counted towards the public float of the Company. The Cornerstone Investor will not subscribe for Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreement). Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, and will not become a substantial shareholder of the Company.

## **Over-allotment Option**

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, June 17, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 8,786,000 new Shares, representing not more than 15% of the Shares initially being offered under the Global Offering, at the same price per Offer Share, to cover the overallocations in the International Offering, if any. No over-allocation of the Shares was made in the International Offering. Therefore, it is expected that the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

## **Lock-up Undertakings**

• The Company, the Single Largest Shareholders Group, all the other existing Shareholders and the Cornerstone Investor are subject to certain lock-up undertakings as set out in the section headed "Lock-up Undertakings" in this announcement.

## **Results of Allocations**

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also made available on the Company's website at <a href="http://edianyun.com">http://edianyun.com</a> and the website of the Stock Exchange at <a href="http://ewww.hkexnews.hk">www.hkexnews.hk</a>.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
  - (i) in the announcement to be posted on our website and the website of the Stock Exchange at <a href="https://edianyun.com">https://edianyun.com</a> and <a href="www.hkexnews.hk">www.hkexnews.hk</a>, respectively, by no later than 8:00 a.m. on Wednesday, May 24, 2023;

- (ii) from the designated results of allocations website at <a href="www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/en/Allotment</a>; Chinese <a href="https://www.eipo.com.hk/zh-hk/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, May 24, 2023 to 12:00 midnight on Tuesday, May 30, 2023; and
- (iii) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, May 24, 2023, Thursday, May 25, 2023, Monday, May 29, 2023 and Tuesday, May 30, 2023.
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by White Form eIPO" in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/ beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

## Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and whose application is wholly or partially successful may collect Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, May 24, 2023, or any other place or date notified by the Company.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

- Applicants who apply for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, will have their Share certificate(s) (where applicable) sent to the address specified in their application instructions on or before Wednesday, May 24, 2023 by ordinary post and at their own risk.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, May 24, 2023.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, May 24, 2023.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the amount of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the refund amount credited to their respective designated bank accounts (if any).
- For applicants who have applied for the Hong Kong Offer Shares through the **White**Form eIPO service and paid the application monies through a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the White Form eIPO service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified in your application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post and at their own risk on or before Wednesday, May 24, 2023.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, May 24, 2023.

- Share certificates for the Hong Kong Offer Shares are expected to be issued on Wednesday, May 24, 2023 but will only become valid evidence of title provided that the Global Offering has become unconditional in all respects, and neither of the Underwriting Agreements has been terminated in accordance with its terms, prior to 8:00 a.m. on the Listing Date, which is expected to be on or around Thursday, May 25, 2023. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates or before the share certificates becoming evidence do so entirely at their own risk.
- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

## **Compliance with Placing Guidelines**

- To the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Sole Overall Coordinator, and the Underwriters/distributors under the Global Offering have been placed to applicants who are core connected persons (as defined in the Listing Rules) or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to any existing Shareholder and its close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines").
- None of the Sole Sponsor, the Sole Overall Coordinator, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.
- The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been directly or indirectly financed by the Company, any of the Directors, chief executive, the Single Largest Shareholders Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; and (ii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, the Single Largest Shareholders Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them.

## **Public Float**

- Immediately after the completion of the Global Offering, approximately 31.05% of the total issued Shares of our Company will be counted towards the public float (assuming the options under the Pre-IPO Option Plan are not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.
- The Directors also confirm that (i) no place will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder of the Company immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **Commencement of Dealings**

• Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. in Hong Kong on Thursday, May 25, 2023, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. in Hong Kong on Thursday, May 25, 2023. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2416.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

#### **OFFER PRICE**

The Offer Price has been determined at HK\$10.19 per Offer Share (exclusive of brokerage of 1.0%, Stock Exchange trading fee of 0.00565%, SFC transaction levy of 0.0027% and AFRC transaction levy of 0.00015%).

#### NET PROCEEDS FROM THE GLOBAL OFFERING

The net proceeds we will receive from the Global Offering, after deducting the underwriting commissions and other estimated expenses paid and payable by us in connection with the Global Offering, are estimated to be approximately HK\$97.0 million, based on the Offer Price of HK\$10.19 per Offer Share.

We intend to apply such net proceeds for the following purposes:

- (i) approximately 40.0%, or HK\$38.8 million, will be allocated over the next three years to enhance our sales and marketing capabilities and expand our service network, which will further enlarge our customer base and strengthen our brand reputation;
- (ii) approximately 30.0%, or HK\$29.1 million, will be used over the next three years to optimize and expand service offerings to satisfy customers' evolving needs, as well as upgrade our technology infrastructure to improve service quality;

- (iii) approximately 20.0%, or HK\$19.4 million, will be used to enhance our remanufacturing capability to improve operational efficiency and save labor costs over the next three years; and
- (iv) approximately 10.0%, or HK\$9.7 million, will be used for working capital and general corporate purposes.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

## **Hong Kong Public Offering**

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been under-subscribed. At the close of the application lists at 12:00 noon on Thursday, May 18, 2023, a total of 1,381 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the CCASS EIPO service for a total of 2,058,500 Hong Kong Offer Shares, representing approximately 0.35 times of the total number of 5,858,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 1,381 valid applications in respect of a total of 2,058,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$12.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) of HK\$5 million or less, representing approximately 0.70 time of the 2,929,000 Hong Kong Offer Shares initially comprised in Pool A; and
- No valid applications were made for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$12.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) of more than HK\$5 million in Pool B.

No application has been rejected due to invalid application. No multiple or suspected multiple application has been identified and rejected. No application has been rejected due to dishonored payment. No application for more than 2,929,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the Hong Kong Public Offering is under-subscribed, the reallocation procedure as disclosed in the section headed "Structure and Condition of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback" in the Prospectus has been applied and 3,799,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering.

The final number of Offer Shares under the Hong Kong Public Offering is 2,058,500 Offer Shares, representing 3.51% of the total number of Offer Shares initially available under the Global Offering, and being allocated to 1,381 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed "Basis of Allocation under the Hong Kong Public Offering" below.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been slightly oversubscribed, representing approximately 1.2 times of the number of 52,717,000 International Offer Shares initially available under the International Offering. As the Hong Kong Public Offering is under-subscribed, the reallocation procedure as disclosed in the section headed "Structure and Condition of the Global Offering The Hong Kong Public Offering Reallocation and clawback" in the Prospectus has been applied and 3,799,500 Hong Kong Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering. After such reallocation, the final number of the International Offer Shares allocated to the placees under the International Offering is 56,516,500 Offer Shares, representing approximately 96.49 % of the total number of Offer Shares initially available under the Global Offering. There has been no over-allocation of Shares in the International Offering, and there will not be any stock borrowing arrangement for the purpose of covering the overallocation.
- A total number of 102 placees and 102 placees have been allotted 1 board lot and 5 board lots or less of Offer Shares, representing approximately 96.23% and 96.23% of the total number of 106 placees under the International Offering, respectively. These placees have been allotted 51,000 and 51,000 Offer Shares, representing approximately 0.10% and 0.10% of the total number of Offer Shares initially available under the International Offering, respectively.

## **Cornerstone Investor**

Based on the Offer Price of HK\$10.19 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) and pursuant to the Cornerstone Investment Agreement as disclosed in the section headed "Cornerstone Investor" in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor is determined as set out below:

		Numl	per of	
Name of Cornerstone Investor	Total Investment Amount (US\$ in million)	Offer Shares to be acquired	Approximate % of the Offer Shares	Approximate % of the total Shares in issue immediately following the completion of the Global Offering(1)
Chengdu High-tech Orinno Youchan Equity Investment Fund Partnership (Limited Partnership) (成都高新策源 優產股權投資基金合夥企業(有限合 夥)) (" <b>Orinno Investment</b> ")	19.97	15,381,000	26.26%	2.68%
Total	19.97	15,381,000	26.26%	2.68%

#### Notes:

- (1) Assuming the options under the Pre-IPO Option Plan are not exercised.
- (2) Percentage figures in the table above are subject to rounding down to the nearest whole board lot of 500 Shares. Calculated based on the exchange rate set out in the section in the Prospectus headed "Information about this Prospectus and the Global Offering Exchange Rate Conversion."

To the best of the knowledge, information and belief of our Company, (i) the Cornerstone Investor and the QDII are independent of the Company, its connected persons and their respective associates; (ii) the Cornerstone Investor is not accustomed to take and has not taken instructions from our Company, our subsidiaries, the Directors, chief executive of our Company, Single Largest Shareholders Group, substantial Shareholders or existing Shareholders or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; and (iii) the subscription of the Offer Shares by the Cornerstone Investor is not financed by our Company, our subsidiaries, the Directors, chief executive of our Company, Single Largest Shareholders Group, substantial Shareholders or existing Shareholders or any of their respective close associates. The Cornerstone Investor has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the cornerstone investment as the Cornerstone Investor has general authority to invest.

As confirmed by the Cornerstone Investor, its subscription under the Cornerstone Placing would be financed by its own internal resources. There are no side arrangements or agreements between the Company and the Cornerstone Investor or any benefit, direct or indirect, conferred on the Cornerstone Investor by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the Offer Price.

The Cornerstone Placing will form part of the International Offering, and the Cornerstone Investor will not subscribe for any Offer Shares under the Global Offering other than pursuant to the Cornerstone Investment Agreement. Immediately following the completion of the Global Offering, the Cornerstone Investor will not become a substantial Shareholder (as defined in the Listing Rules) of our Company and will not have any Board representation in our Company. The Offer Shares to be subscribed by the Cornerstone Investor will rank pari passu in all respect with the fully paid Shares in issue and will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules. The Cornerstone Investor does not have any preferential rights under the Cornerstone Investment Agreement compared with other public Shareholders, other than a guaranteed allocation of the Offer Shares at the Offer Price.

The Cornerstone Investor has, agreed that without the prior written consent of the Company, the Sole Sponsor and the Sole Overall Coordinator, it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the "Lock-up Period"), dispose of, in any way, any of the Offer Shares it has purchased pursuant to the Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of the Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, June 17, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 8,786,000 new Shares, representing 15% of the Shares initially being offered under the Global Offering, at the same price per Offer Share under the International Offering, to cover the over-allocations in the International Offering. No over-allocation of the Shares was made in the International Offering. Therefore, it is expected that the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

# CONFIRMATIONS OF PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACEES IN THE INTERNATIONAL OFFERING AND COMPLIANCE WITH PLACING GUIDELINES

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been directly or indirectly financed by the Company, any of the Directors, chief executive, the Single Largest Shareholders Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, the Single Largest Shareholders Group, substantial Shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them.

To the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Sole Overall Coordinator, and the Underwriters/distributors under the Global Offering have been placed to applicants who are core connected persons (as defined in the Listing Rules) or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or to any existing Shareholder and its close associates (as set out in paragraph 5(2) of the Placing Guidelines), whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines").

None of the Sole Sponsor, the Sole Overall Coordinator, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

## LOCK-UP UNDERTAKINGS

The Company, the Single Largest Shareholders Group, the Pre-IPO Investors, the Selling Shareholders and the Cornerstone Investor are subject to certain undertakings in relation to the Shares (the "Lock-up Undertakings"). The major terms of the Lock-Up Undertakings are as follows:

Name	Number of Shares subject to the Lock-up Undertakings upon Listing	Approximate % of shareholding in the total issued share capital of the Company subject to the Lock-up Undertakings upon Listing(1)	Last day subject to the lock-up period
The Company <sup>(2)</sup> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)	N/A	N/A	November 24, 2023
The Single Largest Shareholders Group <sup>(3)</sup> (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)	134,875,360	23.49%	November 24, 2023
The Pre-IPO Investors and the Selling Shareholders <sup>(4)</sup> (subject to lock-up obligations pursuant to the shareholders' agreement and the Hong Kong Underwriting Agreement, as applicable)	380,808,670	66.31%	November 24, 2023
Cornerstone Investor <sup>(5)</sup> (subject to lock-up obligations pursuant to the Cornerstone Investment Agreement)	15,381,000	2.68%	November 24, 2023
Grand Total	531,065,030	92.48%	

#### Notes:

- (1) Assuming the options under the Pre-IPO Option Plan are not exercised.
- (2) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (3) The Single Largest Shareholders Group stated herein shall not dispose of any of the relevant securities of the Company in the First Six-Month Period. For the details of the lock-up arrangement of the Single Largest Shareholders Group, please refer to the paragraphs headed "Underwriting Undertakings to the Stock Exchange Pursuant to the Listing Rules Undertakings by the Single Largest Shareholders Group" and "Underwriting Undertakings Pursuant to the Hong Kong Underwriting Agreement Undertakings from the Single Largest Shareholders Group" in the Prospectus.
- (4) Calculated based on the exclusion of 15,114,000 Shares, 23,914,500 Shares and 1,974,000 Shares offered by Koala Fund, GIC and Hongtai for sale under the Global Offering, respectively. For details of the lock-up arrangement of the Pre-IPO Investors, please refer to the paragraph headed "History, Reorganization and Corporate Structure Pre-IPO Investments Lock-up requirement" in the Prospectus.

(5) For details of the lock-up arrangement of the Cornerstone Investor, please refer to the paragraph headed "Cornerstone Investor" in the Prospectus.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Condition of the Global Offering — Conditions of the Global Offering" in the Prospectus, 1,381 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

			APPROXIMATE PERCENTAGE
NO. OF SHARES APPLIED FOR	NO. OF VALID	BASIS OF ALLOTMENT/ BALLOT	ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL A	
500	1,016	500 Shares	100.00%
1,000	139	1,000 Shares	100.00%
1,500	47	1,500 Shares	100.00%
2,000	26	2,000 Shares	100.00%
2,500	28	2,500 Shares	100.00%
3,000	17	3,000 Shares	100.00%
3,500	11	3,500 Shares	100.00%
4,000	16	4,000 Shares	100.00%
4,500	3	4,500 Shares	100.00%
5,000	26	5,000 Shares	100.00%
6,000	9	6,000 Shares	100.00%
7,000	3	7,000 Shares	100.00%
8,000	3	8,000 Shares	100.00%
9,000	7	9,000 Shares	100.00%
10,000	15	10,000 Shares	100.00%
15,000	3	15,000 Shares	100.00%
20,000	3	20,000 Shares	100.00%
25,000	1	25,000 Shares	100.00%
30,000	1	30,000 Shares	100.00%
40,000	2	40,000 Shares	100.00%
45,000	2	45,000 Shares	100.00%
50,000	1	50,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
150,000	1	150,000 Shares	100.00%

Total number of Pool A successful applicants: 1,381

#### POOL B

1,381

O Total number of Pool B successful applicants: 0

The final number of Offer Shares comprising the Hong Kong Public Offering is 2,058,500 Shares, representing 3.51% of the total number of Offer Shares initially available under the Global Offering.

## RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also made available on the Company's website at <a href="http://edianyun.com">http://edianyun.com</a> and the website of the Stock Exchange at <a href="http://ewww.hkexnews.hk">www.hkexnews.hk</a>.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
  - (i) in the announcement to be posted on our website and the website of the Stock Exchange at <a href="https://edianyun.com">https://edianyun.com</a> and <a href="www.hkexnews.hk">www.hkexnews.hk</a>, respectively, by no later than 8:00 a.m. on Wednesday, May 24, 2023;
  - (ii) from the designated results of allocations website at <a href="www.iporesults.com.hk">www.iporesults.com.hk</a> (alternatively: English <a href="https://www.eipo.com.hk/en/Allotment">https://www.eipo.com.hk/zh-hk/Allotment</a>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, May 24, 2023 to 12:00 midnight on Tuesday, May 30, 2023; and
  - (iii) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, May 24, 2023, Thursday, May 25, 2023, Monday, May 29, 2023 and Tuesday, May 30, 2023.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by White Form eIPO" in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/ beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

% of the total issued

% of the total

## SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Offering is set out below:

• Top 1, 5, 10, 20 and 25 of the placees in the International Offering:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Offering	Subscription as % of total Offer Shares	share capital upon Listing (assuming the options under the Pre-IPO Option Plan are not exercised)
Top 1	20,018,500	20,018,500	35.42%	34.18%	3.49%
Top 5	56,466,000	56,466,000	99.91%	96.40%	9.83%
Top 10	56,468,500	56,468,500	99.92%	96.40%	9.83%
Top 20	56,473,500	56,473,500	99.92%	96.41%	9.83%
Top 25	56,476,000	56,476,000	99.93%	96.42%	9.83%

• Top 1, 5, 10, 20 and 25 of all the Shareholders upon Listing:

Shareholder	Subscription of International Offer Shares	Subscription of Global Offering	Shares held following the Global Offering	Subscription of International Offering as % of International Offering	Subscription of Global Offering as % of total Offer Shares	issued share capital upon Listing (assuming the options under the Pre-IPO Option Plan are not exercised)
Top 1	_	_	134,875,360	0.00%	0.00%	23.49%
Top 5	_	_	438,753,030	0.00%	0.00%	76.40%
Top 10	35,399,500	35,399,500	542,717,340	62.64%	60.43%	94.51%
Top 20	56,465,500	56,835,500	572,519,530	99.91%	97.03%	99.70%
Top 25	56,465,500	56,990,500	572,674,530	99.91%	97.29%	99.72%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

Note: Beneficiary Owner Identification  $\mbox{Code}(\mbox{\bf s})$  are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

#### 附註:實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明,「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益 擁有人識別碼乃予以編纂,且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人,放本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份 證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購 發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號 碼,而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一 節所示的該等號码力與經記透過中央結算系統提供。因此,該等節所示的個別身份 證明文件號碼在本質上有所不同。 Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown

#### 以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供 身份證明文件號碼(附註),其結果將不會顯示。

Identification Document	HKPO Shares Allocated	Identification Document	HKPO Shares Allocated
Number(s)(Note) 證件號碼(附註)	獲配發股份	Number(s)(Note) 證件號碼(附註)	獲配發股份
K0503029	500	Y7869035	1500

Note: Beneficiary Owner Identification  $\mbox{Code}(\mbox{\bf s})$  are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

#### 附註:實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明,「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益 擁有人識別碼乃予以編纂,且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人,放本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份 證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購 發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號 碼,而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一 節所示的該等號码力與經記透過中央結算系統提供。因此,該等節所示的個別身份 證明文件號碼在本質上有所不同。 The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (Where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請 人的身份證明文件號碼/實益擁有人識別碼/附註)(如有提供)及彼等獲有條件配發的 香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註), 其結果將不會關示。

Identification document number(s) /	No. of Shares allotted	Identification document number(s) /	No. of Shares allotted
Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
000315381-I4**78*	500	0P9193476-10***42***75	500
000612115-I6***00*	500	0R0178461-10***98***9	500
001005572-I4***75*	500	0R041386A-10***80***39	500
001011713-10***53***58	9000	0R0685738-10***79***9	500
001016859-68***09**	500	0R0733112-10***98***20	500
001036019-10***29***41	500	0R4005200-10***22***15	1500
001218504-14***78*	500	0R5077361-10***83***79	500
001251528-68***-0***9-*	500	0R5266016-10***76***56	500
001265756-10***56***25	500	0R6198227-10***46***92	500
002080628-68***-9***6-*	500	OR6252876-10***98***28	500
002157819-10**13***92	500	OR6636143-10***26***70	10000
002280756-10***78***31	500	OR7695836-10***06***	2500
002282015-10***84***65 003020432-10***28***96 003142516-10***65***26	4000 1000	0R8218772-10***60***00 0V0012912-10***05***90 0V0023590-10***32***31*	5000 500 500
003240019-10***19***49 003290818-10***10***5	2500 500 500	0V010602A-10***82***21 0V0569046-10***65***1	500 500
003304519-10***17***36	1000	0V0688142-10***55***75	500
004059754-10***42***71	500	0V0884731-10***40***99	500
004280017-68**24**	500	0Y0054451-10***67***8	500
005018039-10***36***52	500	0Y0135230-10***14***79	500
005020021-68***58**	500	0Y0753007-10***31***92*	500
005130510-10***78***95	1000	0Y1067905-10***68***29	500
005200020-10***74***21	500	0Y1340857-10***01***6	1000
005214235-10***13***11	3000	0Y1680380-10***28***43	1000
005259036-10***41***23	2000	0Y2248210-10***75***16	1000
005270029-68***62**	500	0Y3253390-10***67***59	5000
006041919-10***00***01 006180014-10***21***72 008060034-10***99***41	500 500 500	0Y4204814-10***19***10 0Y4387196-10***60***92 0Y438783-10***79***82 0Y5388617-10***48***39	1000 1000 500
00816201X-10***40***18	500	0Y5388617-10***48***39	500
008270818-68***74**	500	0Y5770155-10***87***2	2500
00901546X-10***52***40	1000	0Y6324558-10***34***39	500
009045221-68***36**	500	0Y6468339-10***67***20	500
009252817-10***24***91	1000	0Z0797929-10***14***56	1000
00930027-68***37**	500	021128702-10***88***39	500
010028132-10**17**69	500	021884469-10***66***18	1000
010110035-68**96**	500	022854733-10***44***07	10000
010124422-68***11**	500	0Z6569111-10***47***70	2500
010131032-10***45***18	500	0Z6669566-10***72***12	1000
010155021-10***18***69	2500	026875522-10***53***31	6000
010163741-10***79***91	500	02735447A-10***06***56	1000
01016859-66***25*	500	027448709-10***85***80	10000
010191044-10***85***03	4000	029316869-10***37***13	2000
010209531-14***76*	500	029788205-10***32***62*	500
010217130-10***42***29	500	10020213-65***93*	1500
010502062-I4***79*	500	10050038-69***85*	500
010506001-I4***95*	500	1005539HH-21***80***14***3	500
010811005-16***74*	500	10082414-69***26*	500
010906207-14***45*	500	10085564-61***21*	2500
01106001X-10***68***90	500	10110012-60***61*	500
011107382-I4***78*	500	10131417-69***38*	500
011127355-I4***41*	500		500
011291231-10***13***53	5000	102060843-10***65***40	500
01129778X-10***96***2	500	10222097-68**-7***2-*	500
01150017-67***55*	500	102236956-10***54***23	2000
01181714-60***55* 01183037-67***69* 012070029-10***46***50	500 500	10270855-68***19* 10272042-62***52*	1500 500
012086610-10***08***53 012281647-10***28***93	500 15000 500	10283212-60***99* 10312031-69***52* 103301621-20***15***A ***YA*	500 500 1000
012306415-68***23**	500	10380507-CA***80***	500
01265756-63***12*	500	104024013-10***55***67	500
01310014-63***05*	500	104110882-10***74***01	500
020109122-I4***74*	500	104126050-10***96***45	500
02030023-65***07*	500	10414081X-10***91***3	1500
02093510-63***82*	500	1047614-61***25***04***4	500
021003086-I4***79*	500	105035427-10***69***59	500
021204542-I4***73*	500	105300031-68**80**	500
02263518-69***88* 02270023-69***19* 02270527-66***12*	500 500 500	106100053-10**66***79 106132916-60**-1**1-*	1000 2000 500
02272034-66***56*	3500	1063202HH-21***22***15***3	3000
03020019-65***83*	500	107074807-10***48***67	2500
03030055-66***92*	500	107091322-10***50***16	500
0307331X-62***59*	500	107164636-10***63***46	500
03084319-62***93*	10000	107277124-10***83****75	1500
03124024-69***09*	500	1079137HH-21***92***15***5	500
03153629-62***65*	500	1080038HH-21***59***15***0	500
03181533-69***68*	500	108015529-68***44**	500
03280019-67***05*	500	10806198X-68***12**	1000
03311222-63***97*	2500	109069032-68***93**	500
04112836-62***17*	500	109113517-10***34***63	500
04171217-65***66*	500	109166879-10***68***96	500
04212411-66***06*	500	109174017-10***78***00	9000
04257827-68***22*	500	109204012-10***75***30	500
04295719-65***03*	500	10925102X-10***83***95	1000
05060719-69***77*	500	110102956-10***77***43	500
051828358-10***37***16	500	11010519-P5***42	500
05282236-62**20*	500	11010919-M5***11	500
06103830-69***73* 06252413-68***66* 06284933-61***88*	500 500	110159150-10***82***0 11032310-62***13*	500 1000
07022812-63***67* 07140032-68***01*	500 500 500	1104042X-67***58* 11050042-69***72* 11075016-60***62*	500 500 500
07170011-69***66*	1500	111010585-10***74***95	500
07210217-62***97*	500	11109718-67***08*	500
07292711-67***76*	500	111261722-68***28**	500
07294513-62***78*	500	111304021-68***-4***3-*	500
08043630-66***55*	500	11144512-61***35*	500
0804787-10***44***01***43	500	112055627-68***-9***1-*	500
0814122X-63***60*	1000	112100022-68***-4***9-*	500
0816728X-69***16*	500	1121203X-69***60*	500
08193131-60***76* 08290811-62***82* 08301614-67***99*	500 500	11250519-60***79* 1137822HH-21***91***16***8 1166068HH-21***08***16***5	500 1500
09183658-61***92* 09191210-60***11*	500 500 500	1175982-61***25***17***2 1194820-61***25***19***0	500 500 500
09280415-68***77*	500	12010119-M5***92	500
09282028-69***36*	500	12010919-M5***35	500
0C5312319-10***44***33	500	12194248-69***77*	500
0C532936A-10***15***17	500	12221731-62***25*	500
0D4534531-10***07***3	1000	12230514-60***08*	500
0E9175516-10***33***43*	500	12284913-61***32*	500
0E9256362-10***16***21	5000	12285513-69***40*	1000
0G3517690-10***82***00	500	12293027-63***81*	500
0G4169645-10***88***62	500	12304463-60***28*	500
0G4416359-10***29***43	500	12310058-69***11*	500
0G4571788-10***31***27*	2000	1260650HH-21***95***18***6	500
0G6953580-10***37***9	1000	128606-M8***	500
0H3082549-10***39***08	1500	13100219-M5***67	500
0H4881992-10***37***60	1000	1349181-61***25***34***1	5000
0K1582143-10***25***51	500	1350582-61***25***35***2	500
0K1610910-10***34***50	500	1375326HH-21***30***20***6	1000
0K2092875-10***89***8	1000	14020219-M5***91	500
0K2174286-10***48***6	15000	14060219-M5***10	500
0K3420736-10***67***19	500	1445098-10***03***01***37	500
0K7004141-10***13***67	5000	1513933HH-21***44***21***2	2500
0K9534342-10***93***6	500	1586912HH-21***56***21***9	500
0M0085095-10***93***50	500	1657182-10***68***01***86	500
0M0109512-10***71***47	500	165856HHH-21**94***00***8	500
0M0225814-10***23***62	1000	1676851-61***25***67***2	1000
0M0995512-10***72***08	500	1706107-61***25***70***7	500
0M2652639-10***72***89	500	1775301HH-21***25***24***1	500
0M3259663-10***18***72	500	1799813HH-21***41***25***7	1000
0M4608432-10***19***90	500	1820788HH-21***83***25***9	500
0M5464817-10***13***91	1500	1837061HH-21***90***56***8	500
0M7720993-10***71***21	5000 Page	1855311-61***25***85***1	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (Where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請 人的身份證明文件號碼/實益擁有人識別碼/附註)(如有提供)及彼等獲有條件配發的 香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註), 其結果將不會關示。

Identification document number(s) /	No. of Shares allotted	Identification document number(s) /	No. of Shares allotted
Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
1923669-61***25***92***9 1972065HH-21***74***27***7	500	308170049-10**72***33 308224122-10***02***98	500
19750103-P3***1 1976575-61***25***97***5	1000 500 5000	308290018-10***66***19 308304213-68***19**	500 2500 3000
1980367-61***25***98***7	500	309071815-P1***18***EN***IN***N	500
1989563HH-21***39***27***0	500	309150335-10***28***93	1500
20002703-39***2	5000	309165280-10***38***0	500
20005383-39***2	500	309190221-10***45***01	500
20014434-39***4	500	309280415-68***65**	500
201080019-10***81***99	500	31011019-M5***30	500
20120330-39***9	500	31011019-M5***70	500
20120574X-68***67**	500	31011019-M5***79	500
201210434-10***34***3	500	31023019-CM***05**6	500
20122498-39***6	500	310281230-68***05**	500
20123625-39***3 20124049-39***6	500 1000	310284611-10***53***83 310301934-10***69***63 3105068HH-21***92***56***2	500 500
20126523-39***2	500	3105068HH-21***92***56***2	2500
20126921-39***5	500	311045030-10***31***96	1500
20127114-118**560***82	500	31105496B-10***21***72	1000
201271014-10***60***82 20127821-39***7 202014814-10***38***70	500 1500	31110020-10***46***33	500 500
202051028-99***24**	500	311110374-10***36***41	500
202131635-10***82***18	500	311136128-10***49***88	1000
202180029-60***-8***4-*	500	311143222-10***72***53	500
202220910-10***14***28	500	311200749-68***38**	2000
20224001X-68***37**	1000	311207735-68***07**	500
202290012-10***40***03	500	311223246-10***42***79	1000
203092117-10***41***1	1000	312014013-10***12***1	500
203204537-10***61***	15000	312095529-10***44***45	500
204301040-10***89***96	500	31210128X-10***41***96	1500
205070870-10***66***76	500	312211325-10***84***75	500
205082727-10***19*** 205270316-10***51***81	3500 500	312222811-10***76***21 312294526-10***64***16 312310019-10***43***3	500 7000
206103830-68***51** 206176448-10***84**39 20628019X-10***74***06	500 500 1000	317118HHH-21***15***04***7 32048319-M3***07	2500 500 500
207025521-10***71***00 207116040-11***13**NG***UQ***G	500 1000 500	32058619-M5***13 32062119-M3***39 32082319-M3***19	500 500 500
20719321X-68***21** 208111516-10***76***43 208241278-10***79***71	500 500 1500	32082319-M5***57 33010519-M5***47	500 500 4000
20915611X-10***34***35	3500	33018419-M5***26	500
20925165X-10***25***25	500	33020319-M5***86	500
209288499-68***94**	500	33020419-M5***46	500
210020327-10***72***06	500	33072219-P5***15*** Y***NG	500
210024114-10***22***81	500	330722197-M6***06*** Y***NG	500
21003381X-10***39***00***91 21003381X-68***33**	500 500	330722197-M6***06*** Y***NG 33114388H-21***77***76***6 33676019H-21***79***65***3	500 500
210082354-10***66***03	9000	33876085H-21***77***69***5	2000
210083006-10***21***3	500	33900519-M5**69	500
210155915-10***26***06	500	33923905H-21***18***75***5	2000
210207611-10***95***48	1000	340403199-00***64***AO***NG***	500
210244722-10***60***70	500	34082319-M5***21	500
21040219-M5***19	500	34082819-M5***75	500
211011345-10***37***63	500	3410953-61***25***41***3	9000
21122301X-10***05***41	1000	348372673-34**26***85***F ***N0***01***96	500
2118727HH-21***73***30***7	500	35060019-M3***49	500
212033319-10***88***63	1000	35088119-P3***10	500
212091619-10***82***26	500	35762650H-21***83***76***3	500
212120213-10***66***45	1500	35822155H-21***95***69***5	1000
212307672-10***40***29	500	36072219-P5***21	500
21231001X-10***81***6 2155601HH-21***98***31***0	500 5000	36111385H-21***70***3	500 500 1500
2186927HH-21***34***32***8 22012219-M5***03	1000 500 500	36751657H-21***71***79***7 36922050H-21***76***79***8	500 500 500
2217779HH-21***64***32***7	500	37020219-CM**05***7	500
2218269HH-21***17***33***7	500	37060219-M5**06	500
22240419-M5**44	500	370762HHH-21***47***05***9	500
2230539HH-21***20***33***5	500	3709797-61***25***70***7	500
2252717HH-21***50***33***1	500	37132219-CM***05***9	500
2257950HH-21***81***33***5	500	37232819-M3***27	500
2265002HH-21***24***34***3	500	37233019-M5***35	500
2275335HH-21***10***34***3	1000	37637832H-21***86***81***7	1500
2278332-61***25***27***2	1000	37771899H-21***52***68***6	500
23010319-M3***22	500	37799699H-21***00***68***0	1000
23010319-M3***30	500	38033771H-21***43***81***3	3500
23010319-M3***58	500	38038038H-21***68***81***1	1000
2312830HH-21***12***35***9	500	38301191H-21***71***84***1	500
231457-61***25***31***	500	38339338H-21***74***84***9	500
23233119-M3***18	4000	38367337H-21***62***82***3	500
2363385HH-21***57***37***2	500	38539610H-21***79***82***2	3500
2365173HH-21***13***36***6	500	38766101H-21***41***83***9	500
2376562HH-21***55***37***0	500	3883568-61***25***88***8	500
2378918HH-21***81***37***5	500	38967222H-21***37***84***0	2000
2395719HH-21***27***37***5	2500	39076639H-21***84***84***7	500
2399966HH-21***02***37***5	500	39399026H-21***19***71***9	5000
2501362HH-21***85***38***0	500	3948005-61***25***94***5	500
2507839HH-21***40***38***2	500	39665178H-21***76***72***8	1000
2516690HH-21***45***38***6	500	39673628H-21***58***72***2	500
2520829-61***25***52***9	500	401081518-68***97**	500
2521661HH-21***46***38***6	500	40112403X-10***67***85	500
2527129HH-21***60***38***5	500	401150015-68***73**	500
2560162HH-21***82***39***5	500	401243323-10***43***58	500
2562729HH-21***45***46***9	500	401260013-10***19***18	500
2596357HH-21***67***40***0	6000	402035564-10***65***81	500
2652166HH-21***94***41***9	1500	402081335-10***98***36	500
2660923-61***25***66***3	500	402172916-68***81**	500
2670032-61***25***67***2	1000	402175035-68***45**	500
2678655HH-21***26***42***7	500	402188-61***25***02***	500
2689872HH-21***36***43***1	500	403178916-10***80***96	2500
2696237HH-21***65***43***3	500	403275537-10***73***5	7000
2732930HH-21***97***44***6	500	4033831-61***25***03***1	500
2775521HH-21***14***45***6	500	404036587-10***28***03	500
2789275HH-21***91***46***0	4000	40405191X-10***28***16	500
2821574-61***25***82***4	1000	404250010-10***69***	3000
283570-61**25***83*** 2912071HH-21***62**50***8 2918119HH-21***57***50***7	50000 500	404262127-10***50***13 404293923-10***67***08	1000 500
2918119HH-21***97***94***0	500	405033270-68***-0***5-*	500
2942940-61***25***94***0	500	405061128-10***60***08	500
2951851HH-21***80***52***7	500	405073318-10***76***88	500
301134936-10***80***01	500	405100337-10***48***82	1000
301152918-10***71***43	500	405162418-10***18***96	1500
301192018-10***76***42	500	406061010-10***21***55	10000
301242373-10***22***57	1000	40606765X-68***38**	500
302151649-10***27***	2000	406152312-10***28***67	500
302188429-10***81***01	500	406230119-10***84***71	500
302251221-10***48***30	500	408052430-10***31***35	500
302630HHH-21***63***03***2	1500	408143175-10***79***91	500
3026756HH-21***63**54***9	1000	408151355-10***40***00	500
303020029-10***18***13	500	408310912-68***41**	500
303201644-10***41***79	500	409132720-10***33***33	1000
303663HHH-21***11***04***6	1000	409174922-10***61***83	500
304041013-10***78***83	500	409183309-10***72***41	500
304053259-10***56***59	500	409246616-68***69**	500
304150813-10***38***68	500	409287964-10***87***77	500
304261254-10***69***16	500	410082291-10***35***23	500
3048801-61***25***04***1	500	410120099-10***41***71	1000
305140084-10***78***13 305140377-68***87** 305251232-10***93***33	500 500 25000	410164216-10***72***11 410184324-10***74***06	500 500 500
305260037-10***80***61 305262822-10***85***19	25000 500 500	410250540-68***52** 410251985-10***39***26 410290041-10***33***89	500 500 2500
306070347-10***77***16	500	411021914-10***89***43	1500
306120533-10***37***05	500	411063316-68***17**	500
306255728-68***76**	500	41112119-M5***61	500
307089299-10***95***	500	411191097-10***38***76	500
307160809-10***19***08	1000	41132619-M5***17	500
308042215-10***90***32	500	412061515-10***54***52	1000

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Identification document number(s) /	No. of Shares allotted	Identification document number(s) /	No. of Shares allotted
Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
41209713X-10***28***12	500	6649742-61***25***64***2	2000
412267645-10***95***23	500	6773869-61***25***77***9	500
41282419-M3***20	500	6829590-61***25***82***0	500
42010219-M3***28	500		500
42030319-M5***13	4000	700208361-14***90*	500
42032319-M5***32	8000	701072212-10***13***73	500
42098219-M3***00	500	701122023-10***65***62	500
42100219-P3***01	500	701150041-68***51**	500
42220219-M2***57	500	701272134-68***04**	500
42240319-P3***36	500	701281028-10***22***19	10000
4269392-61***25***26***2	500	701290014-10***40***68	1000
429945-61***25***29***	500	701294220-10**72***17	500
43011119-P5***69	500	703010016-10***47***26	500
44010719-P5***99	500	703020019-10***74***00***45	500
44030119-M5**20	500	703125016-68***74**	1000
44030319-M3***81	500	703151622-10***54***42	500
44030719-P3***20	500	703211512-10***63***58	500
44050919-M5***25	500	703240034-68***86**	500
44058219-M3***38	500	703253715-10***86***60	500
44058219-P3***09	500	703284815-10***59***28	6000
44068219-M5***35	500	704034158-10***37***46	1000
44098119-M2***39	500	704175912-10***18***95	500
4412319-P3***22	500	704215725-38***29**1 ***0N*	1000
44150119-P3***25	500	70429101X-10***51***97	1000
44152219-M3***56	500	705106311-10***82***72	500
44528119-M5***09	500	70520903X-10***20***68	500
4462361-61***25***46***1	500	706069012-10***86***53	500
4467026-61***25***46***6	500	70607257X-10***46***37	500
45260119-M***05	500	706164846-10***53***51	500
4783616-61***25***78***6	500	706200018-10***33***9	1500
4824325-61***25***82***5	1000	706200024-10***88***36	500
4851370-61***25***85***0	500	706201854-68***01**	500
4951738-61***25***95***8	500	706274330-10***48***35	500
501151839-10***98***01	2500	707220402-68***74**	500
501246625-10***69***50	500	707270426-10***48***15	1000
501263028-10***42***36	500	70806151X-68***86**	1000
502041031-10***30***9	500	708170513-10***20***42	9000
502111013-10***26***09	1000	708190213-10***27***79	500
502143371-10***16***62	6000	708262111-68***68**	500
503112305-10***69***78	6000	708282811-10***17***95	3000
503213621-10***73***07	500	709071852-10***14***63	500
503252837-10***63***10	500	709230705-10***44***59	500
503263013-10***88***06	500	709300025-10***56***36	2500
503305914-10***83***2	2500	710106355-68***51**	500
504010920-10***67***93	500	710292947-10***76***08	500
504040228-10***74***12	500	711150528-10***46***43	500
504100518-10***50***53	500	711162138-10***24***2	500
504104352-10***96***68	500	712036611-68***04**	500
504231378-10***69***38	500	712230041-10***41***82	500
505080618-10***53***41	1000	712304463-68***56**	500
505131837-10***72***61	500	7152745-61***25***15***5	1000
505218185-10***21***91	500	731223231-00***28***T ***FU	500
507100457-10***35***87	500	7315805-61***25***31***5	3000
507211829-10***83***80	500	7416787-61***25***41***7	1000
508112634-10***65***36	500	7546578-61***25***54***8	1500
50814122X-10***62***01	500	770411293-I4***90*	500
50816728X-68***16**	500	7778830-61***25***77***0	500
508300053-10***95***67	500	790906003-00***83***I ***NG***	500
5085373-61***25***08***3	500	791024141-11***73*	500
50907575-63***44***09***75	5000	791208181-14***73*	500
509085631-10***38***46	2500	797503HHH-21***07***09***3	500
509190714-10***35***60	10000	801080011-10***25***16	500
509231536-10***38***21	500	801123482-10***69***26	500
509232447-10***22***00***28	500	801301546-10***88***00	5000
509244033-10***84**95	6000	8016812-61***25***01***2	500
509270544-10***87***59	3500	802196020-10***24***00	500
510088757-10***36***35	500	802202729-10***79***16	500
51010819-M3***43	500	802202910-10***16***2	500
510200051-10***98***	2000	802266818-10***23***89	1000
510272557-68***17**	500	802283513-10***38***95	500
51030419-CM***05***4	4000	803105703-10***65***55	1000
511269113-10***42***56	500	803105817-68***46**	500
511272556-10***17***	150000	803231416-60***-8**9-*	2500
511281813-10***85***90	5000	804108792-10***46***41	500
512048065-10***96***0	500	804201052-10***38***90	500
512193215-10***43***	2500	805112250-10***06***5	500
5139413-10***91***01***11	500	805152220-10***33***51	500
5211231-61***25***21***1	1000	805303410-68***22**	500
5308763-61***25***30***3	500	805304029-10***60***38	500
5327430-61**25***32***0	500	806040815-10***31***47	500
53292419-M3***83	500	806047816-10***24***9	500
53292619-M5***14	500	807033912-10***23***50	1500
5525094-61***25***52***4	500	807042312-10***60***53	500
5726328-61***25***72***8	500	807063950-10***26***26	500
5767893-61***25***76***3	500	807091413-10***78***21	500
5968857-61***25***96***7	500	807223442-10***16***93	500
601016179-10***43***23	4000	808051521-10***59***73	500
601180510-68***38**	500	808061227-10***82***96	500
601212117-10***71***31	500	808067514-68***54**	500
601301271-10***82***55	4000	808098812-10***71***83	500
602010652-10***83***82	500	808130551-10***35***91	500
60202015-10***37***62	500	808170210-10***18***71	500
60204395X-68***55**	500	808201812-10***08***53	500
60208322X-10***37***16	500	809140036-10***77***39	4000
602121812-P1***18***AN***NG	500	809141612-10***83***6	3000
602141216-10***82***45	500	809210015-10***42***25	500
603160422-10***17***0	1500	809216815-68***36**	500
604150024-10***84***61	1500	809219039-10***53***91	500
6042228-61***25***04***8	1000	809242014-10***25***51	500
605130012-68***74**	500	809250315-10***26***18	500
605216119-10***13***89	500	810020037-10***81***48	1500
605254611-10***38***42	500	81008003X-10***69***50	500
606040369-10***37***75	500	810288764-68***34**	500
606052410-10***57***80	500	811250028-68***10**	500
606121197-68***36**	1000	811260826-68***-5***8-*	500
606262022-10***28***00	500	812011119-60**-8***6-*	500
607087244-10***42***57	500	812202017-10***03***16	500
607151932-10***58***86	1500	812253723-10***75***60	500
60719002X-10***73***28	500	8202884-61***25***20***4	500
607195195-10***83***67	500	832025-61***25***32***	500
607200027-10***46***63	500	840712825-I3***94*	500
607311013-10***76***90	500	8547690-61***25***54***0	500
608181020-10***83***01	500	860729041-14***09*	500
608190077-10***21***31	500	861201204-00***18***AN***NL*	500
608246807-68***89**	500	861205083-14***07*	500
608290034-10***67***50	3500	8683740-61***25***68***0	500
609011813-68***54**	500	8698603-61***25***69***3	500
609140076-10***33***42	500	870601527-14***33*	500
609160061-10***42***00***28	1000	890829311-14***09*	500
609210016-10***38***90	500	900328593-12***81*	500
60924236X-10***72***79 609267514-10***36**12 610035091-10***23***	500 500 10000	900717134-I3***95* 901047812-11***13*** G***IA**	500 20000
610162214-10***65***10 610181018-68***36**	500 500	901183037-10***65***00***52 901183037-68***99** 901245482-10***34***0	500 500 500
61040419-M5***86 611190970-10***28***3	500 3500 2500	9015087-61***25***01***7 902068752-68***60**	500 500 500
611241921-10***59***05 6113036-61***25***11***6 612110018-10***78***80	500 500	902143018-10***72***23 902199-61***25***02*** 903221012-10***45***0	1000 1000
612251633-10***69***71	500	903256147-10***88***48	500
61230119-CM***05***2	500	904081918-10***43***73	500
62232219-M5**68	500	904220636-10***17***12	500
6236588-61***25***23***8	500	905024030-10***47***41	1000
630520248-I4***94*	500	905052419-10***63***95	500
6505498-61***25***50***8	500	905065276-10***83***66	500
65400119-M5***06	500	905092711-68***25**	1000
65900119-M5***07	500	905100418-10***20***11	500
55555115 M3 07	200	200100410 IO50II	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

#### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請 人的身份證明文件號碼,實益擁有人識別碼,附註),如有提供,及彼等獲有條件配發的 香港發售股份數目。如申請人未有提供身份證明文件號碼,實益擁有人識別碼(附註), 其結果將不會購示。

Identification document number(s) /	No. of Shares allotted	Identification document number(s) /	No. of Shares allotted
Beneficiary Owner Identification Code(s) (Note)		Beneficiary Owner Identification Code(s) (Note)	
身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目	Code(s)(Note) 身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
905128721-10***86***67 90520161X-10***25***79	500 500	I871332-IB***ON***HA***OF***71***	1000 4500
905250013-68***00**	500	I871333-IB***ON***HA***OF***71*** I871334-IB***ON***HA***OF***71***	500
906100528-10***63***61	500	T871339_TB***ON***HD***OF***71***	2000
906115094_10***12***9	500	I871340-IB***ON***HA***OF***71*** I871341-IB***ON***HA***OF***71***	45000
906131018-10***57***22 906208828-10***84***51	500 500	1871341-1B***ON***HA***OF***71***	3000 500
906250053-10***75***97	500	I871343-IB***ON***HA***OF***71*** I871344-IB***ON***HA***OF***71***	1500
906300028-10***70***49	500	I871349-IB***ON***HA***OF***71***	500
907102726-10***77***38	500	I871350-IB***ON***HA***OF***71***	20000
907161413-10***52***63 907215018-10***37***3	80000 3500	I871352-IB***ON***HA***OF***71*** I871355-IB***ON***HA***OF***71***	2000 1000
908120070-62***00**	500	I871356-IB***ON***HA***OF***71***	30000
00813051V_10***34***60	500	T871359-TB***ON***HA***OF***71***	1500
908173219-10***27***47	500	I871360-IB***ON***HA***OF***71***	1000
908201253-10***38***48	500	I871366-IB***ON***HA***OF***71*** I871367-IB***ON***HA***OF***71***	3000
9090303310-10***34***25 909057537-10***62***46	5000 10000	18/136/-1B***ON***HA***OF****/1***	500 500
910153825-10***82***60	500	I871369-IB***ON***HA***OF***71*** I871370-IB***ON***HA***OF***71***	500
910231991-10***34***98	500	I871371-IB***ON***HA***OF***71*** I871372-IB***ON***HA***OF***71***	1000
910243416-68***-7***3-*	5000	I871372-IB***ON***HA***OF***71***	2000
910712171-I4***73* 911001031-I6***92*	500	I871373-IB***ON***HA***OF***71*** I871377-IB***ON***HA***OF***71***	10000
911032543-10***32***32	500 500	1871380-IB***ON***HA***OF***71***	500 500
911163810-10***39***05	1000	K0129704-M4***70	500
011221520 60*** 4***2 *	5000	K2247879-62***-1***1-*	500
Q1122174V_10***41***5Q	500	K297049A	3000
911293210-10***69***56 912012971-10***82***09	500	K3010724-P9*** K323918-CH***G ***K ***NG	500
912012971-104-482-4-09	1000 1500	K6112137-M9***55	500 2500
	2000	V0260013 32***E2	4500
912145635-68***79**	500	K8450498-60***-1***7-*	500
912250342-10***63***53	500	M1116741-M4***54	500
912310310-10***99***80 912313529-10***68***51	1000 500	M2678468-60**-8***9-* M3161507-21***99*	2000 500
9206478-61***25***20***8	500	M3242094-56***21***	5000
921204171-I4***74*	500	M3384921-68***-0***9-*	500
930323003-I6***36*	500	M4266361-68***-1***9-*	500
9338202-61***25***33***2 950807053-I3***10*	500 500	M6856506-A5***38	500 500
9596760-61***25***59***0	1500	M8066413-M4***87 M9370671-60***-8***8-*	1000
960320123_T5***46*	500	M9759498-M5***63	1000
960724441-15***45*	500	M93/U6/1-6U**-85**8-8-* M9759498-M5**63 OS140235-10***02***14***5	500
96563()HHH-2 ***28*** 3***()	500		20000
970211344-I3***99* 970809420-I3***00*	500 500	OS198795-10***87***19***5	1000 500
971107241-I5***45*	500	OS214830-10***48***21***0 OS430831-10***08***43***1	500
980218331-I3***99*	500	OS534551-10***45***53***1	500
981007542-I3***10*	500	OS591609-10***16***59***9	500
990912557-I4***83* 9968917-61***25***96***7	500 5000	OS740690-10***06***74***0 OS745945-10***59***74***5	500 500
B3425679-P7***90	5000	OS/45945-10***59***/4***5 OS930805-10***08***93***5	500 500
C2760116-A5***77	500		500
C2930461-68***70**	500	OS955515-10***55***97***4 OS982795-10***27***98***5	500
C3686572-M2***87 C6596833-M6***49	500 2000	OS982795-10***27***98***5 P0451510-68***28**	500
C6715638-68***87**	500	P0451510-68***28** P0520563-A3***67	1000 500
CC721100 TD***ON***UN***CD***72***0	2500	P1521555-68***59**	1000
C6721102-1B***ON***HA***OF***72***2 C6721103-1B***ON***HA***OF***72***3	6000	P3010213-P8***62	500
C6721103-IB***ON***HA***OF***72***3	500	P5223494-M2***69	500
C6721114-IB***ON***HA***OF***72***4 C6721124-IB***ON***HA***OF***72***4	500 500	P580781A-21***51* P642521A-M5***41	500 500
C6721143-TB***ON***HA***OF***72***3	500	P7347581-21***53*	500
C6721143-IB***ON***HA***OF***72***3 C6721144-IB***ON***HA***OF***72***4	500	R1777407-68***98**	500
D5188041-A9***66	500	R3633763-68***04**	1000
E5487327-P7***72 E5514766-M2***58	500 500	R4782517-M4***07 R661638A-62***42***HU***UN***G	500 5000
F7306947_78***99	500	R773498A-21***05*	500
E7339589-68***-0***4-*	500	R8398649	3000
E8527079-M2***67	500	R9016693-68***81**	500
E9056878-M7***51 F0271280-21***42*	500 3000	V0541265-M2***66 V0556289-M2***09	40000 4000
F196041-CM***05***3	2000	V0550269-M2***09 V0610186-21***01*	500
F2145053-68***02**	500	V0705144-A6***60	500
G1071458-21***86*	3000	Y115901A-P9***2	500
G1299262-68***65** G4666770-68***81**	500 500	Y1425127-68***53** Y2850468-21***82*	500 500
G4665770-68***81** G5865599-A6***02***6	500	Y4187928-21***42*	500
G6053164	4000	Y523248A-A8***25	500
G6347435-21***96*	10000	Y6207691-M2***88	500
G6968979-P9***8	500	20705447-21***89*	10000
G8216109-68***11** GS091077B-ZH*** J***YI	500 500	Z1102827-21***75* Z1639375-P7***19	1500 500
	45000	Z2195640-P7***13	500
GS137833B-CH**ZH**EN* H0507093-68**62**	3500	72242016_CQ***11***NC***TN***T ***MV	500
H0507093-68***62**	500	Z6139621-68***-7***1-*	500
H3165452-A9***66 H3230130-A3***17	500 500	Z7061863-M4***34 Z7323094-P7***47	500 500
H3736484-56***21***	500	Z73Z3U94-P7""47 Z7589078-68***03**	500
I871331-IB***ON***HA***OF***71***	10000		300

#### DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied on **White Form eIPO** for 1,000,000 or more Hong Kong Offer Shares may collect any refund checks (where applicable) and/or Share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, May 24, 2023 or such other date as notified by us as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund checks.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Applicants who apply for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, will have their Share certificate(s) (where applicable) sent to the address specified in their application instructions on or before Wednesday, May 24, 2023 by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, May 24, 2023.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, May 24, 2023.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the amount of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the refund amount credited to their respective designated bank accounts (if any).

For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified in your application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post and at their own risk on or before Wednesday, May 24, 2023.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, May 24, 2023.

Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, May 25, 2023, provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their respective terms at or before that time. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

Upon the Listing, the Shares held by Dr. Ji Entity, Mr. Zhang Entity, Huaqing Hongyi, Huaqing Yuyi, Source Code, Matrix, and Shunwei, representing 68.95% of the total issued Shares upon Listing (assuming the options under the Pre-IPO Option Plan are not exercised), will not be counted towards the public float of the Company. Save as listed above, the Shares held by other existing Shareholders, representing 20.85% of the total issued Shares upon Listing (assuming the options under the Pre-IPO Option Plan are not exercised), will be counted towards the public float.

Taking into account the above, the Shares to be issued and Sale Shares to be offered for sale to other public Shareholders pursuant to the Global Offering, 31.05% of the total issued Shares upon Listing (assuming the options under the Pre-IPO Option Plan are not exercised), will be counted towards the public float of the Company. Our Directors are of the view that our Company will be able to satisfy the public float requirement under Rule 8.08 of the Listing Rules.

The Directors also confirm that (i) no place will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder of the Company immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

#### COMMENCEMENT OF DEALINGS

Share certificates for the Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, May 25, 2023 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, May 25, 2023 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2416.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

By order of the Board

Edianyun Limited

Dr. Ji Pengcheng

Chairman of the Board and Executive Director

Hong Kong, May 24, 2023

As at the date of this announcement, the Board of Directors of our Company comprises (i) Dr. Ji Pengcheng, Mr. Zhang Bin, Mr. Zheng Tao, and Mr. Xiang Zheng as executive Directors and (ii) Mr. Hong Weili, Mr. Song Shiji, Mr. Wang Jingbo, and Ms. Li Dan as independent non-executive Directors.